

Mitie Group plc – Record Date for Shareholder Vote on Acquisition of Interserve Facilities Management

Further to the Circular and Notice of General Meeting published and issued to Shareholders by Mitie Group plc on 4 November 2020 in relation to the proposed acquisition of Interserve Facilities Management, Shareholders should note that the record date for being entitled to vote at the General Meeting described in the Circular and Notice of General Meeting to be held at 11.00 a.m. on 23 November 2020 is close of business on 19 November 2020 (and not 9 July 2020 as was set out in note 4 to the Notice of General Meeting).

As such, note 4 to the Notice of General Meeting should read as follows:

“The Company, pursuant to Part 13 of the Companies Act 2006 and to Regulation 41 of the Uncertificated Securities Regulations 2001 (as amended), specifies that only those shareholders registered in the register of members of the Company at close of business on 19 November 2020 (or, if the meeting is adjourned, at two working days before the time fixed for the adjourned meeting) shall be entitled to vote at the General Meeting in respect of the number of shares registered in their name at that time. Any changes to the register of members after such time shall be disregarded in determining the rights of any person to attend or vote at the meeting or adjourned meeting.”

If you have any questions in relation to the Circular or the General Meeting, please contact investorrelations@mitie.com.