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STRICTLY PRIVATE AND CONFIDENTIAL

For the attention of:

Mitie Group plc
35 Duchess Road
Rutherglen
Glasgow
G73 1AU

21 July 2026

Dear Sirs/Madams

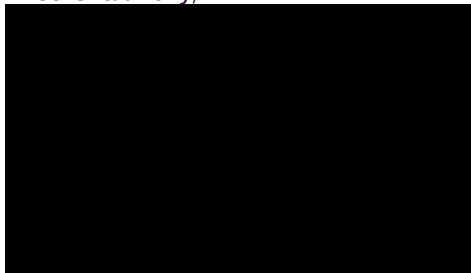
Recommended cash offer for Mitie Group plc by OCS Group International Limited (an indirect wholly-owned subsidiary of OCS Group Topco Limited) to be effected by means of a Scheme of Arrangement under Part 26 of the Companies Act 2006 (the "Acquisition")

We refer to the announcement proposed to be issued on or around the date hereof in connection with Rule 2.7 of the City Code on Takeovers and Mergers (the "**Rule 2.7 Announcement**") relating to the Acquisition.

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to our name in the form and context in which they appear in the Rule 2.7 Announcement.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



for and on behalf of Peel Hunt LLP