
Goldman Sachs International
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STRICTLY PRIVATE AND CONFIDENTIAL

12 August 2026

The Directors
Mitie Group plc
The Shard, Level 12
21 London Bridge Street
Southwark
London SE1 9SG

Dear Sirs,

Recommended cash offer for Mitie Group plc by OCS GROUP INTERNATIONAL LIMITED

We refer to the scheme document (the "Scheme Document") to be posted to Mitie Group plc shareholders on or around 13 August 2026, and the announcement associated with the publication of the Scheme Document (the "Announcement") in relation to the recommended offer by OCS GROUP INTERNATIONAL LIMITED to acquire all of the issued and to be issued ordinary share capital of Mitie Group plc.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document and the Announcement with the inclusion of references to our name in the form and context in which each such reference appears.

We also confirm that we consent to this letter being made available for inspection in accordance with the City Code on Takeovers and Mergers.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By

