

LAZARD

Strictly Private & Confidential

The Board of Directors
OCS Group Topco Limited
Second Floor
81 Gracechurch Street
London, England
EC3V 0AU

The Board of Directors
OCS Group International Limited
Second Floor
81 Gracechurch Street
London, England
EC3V 0AU

13 August 2026

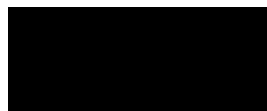
Dear Sirs / Madams,

Recommended cash offer for Mitie Group plc (“Mitie”) by OCS Group International Limited (“OCS”) (an indirect wholly-owned subsidiary of OCS Group Topco Limited (“OCS Topco”)) (the “Acquisition”).

We refer to the scheme document to be issued on or around the date hereof in connection with the implementation of the Acquisition by means of a scheme of arrangement of the Company under Part 26 of the Companies Act, to be dated 13 August 2026 (the “**Scheme Document**”), of which is attached and initialled by us for identification purposes.

Lazard & Co., Limited hereby consent to, and authorise, the inclusion in the Scheme Document of the references to our name in the form and context in which they appear.

Yours faithfully,



for and on behalf of
Lazard & Co., Limited

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