



**Capital
Markets**

RBC Europe Limited
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OCS Group International Limited
Second Floor
81 Gracechurch Street
London, England
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13 August 2026

Dear Sirs,

Recommended Cash Acquisition of Mitie Group plc (“Mitie”) by OCS Group International Limited

We refer to the scheme document to be issued on 13 August 2026 in connection with the recommended cash acquisition of Mitie by OCS Group International Limited (the “Scheme Document”).

In accordance with the City Code on Takeovers and Mergers, we hereby confirm that RBC Europe Limited has given and not withdrawn its consent to the issue of the Scheme Document with the inclusion of the references to its name in the form and context in which it appears.

Yours faithfully,

For and on behalf of RBC Europe Limited

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